



### 第 👉 届中美高校图书馆合作发展论坛

The 7th Sino-American Academic Library Forum For Cooperation and Development

# 开放学术: 构建学术新生态助推高校图书馆新发展

Open Scholarship: Build up New Scholarly Ecological Frameworks, Facilitate New Development of Academic Libraries

# 会议指南 Conference Guide 北京 2023年7月27-28日 U.S.A. 2023/7/26-27

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## 一、会议简介

#### Brief Introduction to the Conference

中美高校图书馆合作发展论坛(Sino-American Academic Library Forum on Development and Cooperation)是由中国高校人文社会科学文献中心(CASHL)和北美中国研究图书馆员学会(SCSL)以及会议承办方所在高校联合举办的图书情报学国际学术论坛。自2011年开始,在特色资源、区域国别研究文献建设、用户服务创新等专业领域进行了深入交流和探讨,并逐步成为高校图书馆的精品学术论坛。第一届于2011年在厦门大学举办,主题为"地区研究与大学图书馆资源建设";第二届于2013年在兰州大学举办,主题为"中国周边国家文献资源的收集、整理和共享服务";第三届于2015年在四川大学举办,主题为"演变中的学术环境和图书馆:资源建设新方向";第四届于2017年3月在加拿大的多伦多大学举办,主题为"高校图书馆知识服务新方向";第五届于2019年7月在内蒙古大学举办,主题为"图书馆与社会发展";第六届于2021年7月由中山大学图书馆承办,以在线会议的形式召开,主题为"后疫情时代高校图书馆文献与服务新方向"。

为进一步开展中美图书馆员的合作,2023年7月将以在线会议的形式召开 主题为"开放学术:构建学术新生态,助推高校图书馆新发展"的第七届中美 高校图书馆合作发展论坛。会议包括以下4个分主题:

- 开放获取。议题包括但不限于: 开放科学发展态势; 高校图书馆、出版商的开放获取创新实践; 开放获取资源建设(期刊、图书等)、开放获取政策、开放出版、开放同行评议、开放获取平台建设、转换协议等议题下的研究与实践以及跨国、跨校合作经验、可能性等。
- 开放的教育与学术资源。议题包括但不限于: 开放教育的发展态势; 公众科学、远程教育、开放大学、教育学术资源保障与服务策略等议题下的研究与实践以及跨国、跨校合作经验、可能性等。
- 开放的数据以及元数据共享。议题包括但不限于: 开放数据的发展态势: 开放数据政策、数据出版、元数据共享标准、数据重用、开放数据仓储 等议题的研究与实践以及跨国、跨校合作经验、可能性等。
- **自由对话。**议题包括但不限于:交流和传递双方关注、并希望了解的具体事情;中美双方就对方关心的实际问题互作介绍与解答,如:如何推动开放学术合作,如何加强资源共享,如何利用开放获取资源等。

The Sino-American Academic Library Forum for Cooperation and Development is the international academic forum of library and information science, co-organized by China Academic Social Sciences and Humanities Libraries (CASHL), Society of Chinese Studies Librarians (SCSL) and with the joint sponsorship the university library who hosts the forum. Since 2011, the forum was organized to discuss and explore topics related to special and regional material resources, and it has become a high quality academic library forum. The first forum was hosted by Xiamen University in 2011 with the theme on Regional Research and Research Libraries' Resource Construction. The second was hosted by Lanzhou University in 2013 with the theme on Collection, Management and Sharing of the Resources in China's Neighboring Nations. The third was hosted by Sichuan University in 2015 with the theme on Changing Academic Environment and Library: New Directions in Resource Construction. The fourth was hosted by University of Toronto in 2017 with the theme on New Directions in Knowledge Service for University Libraries. The fifth was hosted by Inner Mongolia University in 2019 with the theme on library and social development. The sixth was hosted by Sun Yat-sen University in 2021 with the theme on New direction of university library literature and service in postepidemic era.

To further advance the cooperation between library professionals from China and outside of China in North America and other part of the world, the CASHL and the SCSL are co-organizing the Seventh Sino-American Academic Library Forum for Collaboration and Development, with the main theme "Open Scholarship: Build up New Scholarly Ecological Frameworks, Facilitate New Development of Academic Libraries", to be held online in July 2023. Theme and Sub-themes are as the following:

#### **Main Theme**

Open Scholarship: Build up New Scholarly Ecological Frameworks, Facilitate New Development of Academic Libraries

#### **Sub-themes**

#### **1. Open Access (OA).** Topics include but not limited to:

Trends in development of open science; innovation and practice of academic libraries and publishers in open access; research, practice, experience and feasibilities of cross-country and cross-institution collaborations in the development of open access resources (such as periodicals and books), policy, publishing, peer review, platform, transfer protocols, etc.

#### 2. Open Educational Resources (OER). Topics include but not limited to:

Trends of development in OER; research, practice, experience and feasibility of cross-country and cross-institution collaborations in public science, distance education, open universities, OER development and service strategies, etc.

#### 3. Open Data and Metadata Sharing. Topics include but not limited to:

Trends of development in open data and metadata sharing; research, practice, experience and feasibility of cross-country and cross-institution collaborations in open data policy, publishing, metadata sharing standards, data reuse, open data depository, etc.

#### **4. Free Conversation.** Topics include but not limited to:

Discuss and share information on topics of common interest between library professionals from China and US; Provide information and answers to questions of common concerns, such as: how to facilitate collaborations in Open Scholarship, how to strengthen resource sharing, how to utilize open access resources, etc.

# 二、主办承办单位简介 Brief Introduction to the Organizers



#### 中国高校人文社会科学文献中心(CASHL)

中国高校人文社会科学文献中心(China Academic Social Sciences and Humanities Library, CASHL)是在中华人民共和国教育部的领导下,以"共建·共知·共享"为原则,以"整体建设,分布服务"为方针,为高校人文社会科学的教学和科研提供文献资源的保障体系。中国高校人文社会科学文献中心的具体职责是组织具有学科优势、文献资源优势、和服务条件优势的若干高校图书馆,有计划、有系统地引进和收藏国外人文社会科学文献资源,借助现代化网络,采用集中式门户(http://www.cashl.edu.cn)和分布式服务相结合的方式,为中国高校、研究机构和学者提供综合性的文献信息服务。中国高校人文社会科学文献中心的资源服务体系由2个全国中心(北京大学、复旦大学),7个区域中心(武汉大学、吉林大学、中山大学、南京大学、四川大学、兰州大学、北京师范大学),8个学科中心(东北师范大学、华东师范大学、南开大学、山东大学、清华大学、厦门大学、浙江大学、中国人民大学)和902家成员馆构成。

#### China Academic Social Sciences and Humanities Library (CASHL)

The China Academic Social Sciences and Humanities Library (CASHL) is a guarantee system to provide resources supporting university curriculum and research on social sciences and humanities. Under the leadership of the Ministry of Education of the People's Republic of China, CASHL adheres to the guideline of "Comprehensive Construction, Distribution Services" and the principles of "resource co-collecting, knowledge access and equal sharing". CASHL's mission is to select a number of top university libraries that have discipline specialization and service capabilities to collect imported resources on social sciences and humanities in a planned and systematic manner. With the assistance of modern network, a centralized portal (http://www.cashl.edu.cn) which combines distributed collections and services is designed and established to provide information service to the universities and research institutes in China. CASHL System consists of 17 core libraries, as 2 national and Fudan University), and 7 regional centers (Wuhan centers (Peking University University, Jilin University, Sun Yat-sen University, Nanjing University, and Sichuan University, Beijing Normal University, Lanzhou University), and 8 disciplinary centers (Northeast Normal University, East China Normal University, Nankai University, Shandong University, Tsinghua University, Xiamen University, Zhejiang University, and Renmin University of China Libraries) and 902 member libraries.



#### 北美中国研究图书馆员学会(SCSL)

北美中国研究图书馆员学会(Society for Chinese Studies Librarians, SOSL)是一个在美国注册,非赢利,非政治的学术组织。北美中国研究图书馆员学会的宗旨是在北美为从事中国研究的图书馆员提供一个开展学术活动,交流专业经验,共享信息资源,加强合作的平台。2010年3月,学会成立于费城,成员来自北美50余所高校研究型图书馆,多为东亚图书馆馆长,中文部主任,资深研究馆员,以及兴趣于中国文献资源的学者。由于学会成员都毕业于中国最优秀的大学,在北美取得硕博士学位,长期从事文献资源的研究,教学,和图书馆专业工作,日濡月染于中西文化,兼具中西学术底蕴和语言专长,因此在促进中外文化交流,特别是在图书馆的领域,发挥了特殊的桥梁作用。学会的学术刊物是《天禄论丛》。

#### Society of Chinese Studies Librarians (SCSL)

Registered in United States, The Society for Chinese Studies Librarians (the SCSL thereafter) is a non-profit, non-political academic organization aimed at promoting scholarly activities, professional exchange, information sharing, and project collaboration among Chinese Studies Librarians, so as to better contribute to Chinese Studies in general and to research with Chinese resources in particular. The SCSL members are Chinese Studies Librarians who join the organization of their own free will. The SCSL also accepts applicants who are not Chinese Studies Librarian, yet possess a strong interest in conducting research on resources related to Chinese Studies.



#### 北京大学图书馆

北京大学图书馆创建于1898年,是中国第一座国立综合性大学图书馆,也是中国最早的现代新型图书馆之一。北京大学图书馆现由总馆与医学图书馆、学院(系)图书馆等41个院系分馆组成,是学校人才培养和科研创新的重要支撑、学术竞争力和思想引领力的重要保障、校园文化建设和信息资源管理的重要阵地。一代又一代学子,从这里眺望世界,走向未来。

经过百二十五年的发展,北京大学图书馆已经形成了宏大丰富、学科齐全、珍品荟萃的馆藏体系,现有纸质文献800多万册,古籍160万册。电子资源种类齐全,现有数据库470个,电子期刊11万余种。总馆全年开放楼内服务354天,每周开馆112小时,线上提供365天 x 24小时服务。

北京大学图书馆将坚持"用户导向、服务至上"基本理念,积极融入学校立德树人和"双一流"建设伟大征程,持续完善全校文献保障和信息服务体系,不断开辟事业新领域,塑造行业新优势,向着世界顶级图书馆迈进!

#### **Peking University Library**

Peking University Library, established in 1898, is an ancient yet modern institution and the first national comprehensive university library in China. Comprising the main library, the medical library, and 41 branch libraries, Peking University Library serves as a crucial support for talent cultivation and scientific research innovation, a guarantee for academic competitiveness and intellectual leadership, and a vital platform for campus cultural construction and information resource management. Throughout the years, generations of students have acquired knowledge and embarked on innovative explorations from here.

After 125 years of development, Peking University Library currently holds over 8 million printed collections, 1.6 million ancient books, and an extensive range of electronic resources, including 470 databases and over 110,000 electronic journals. The main library is open for service 354 days a year, with 112 opening hours per week, and provides a 365 days  $\times$  24 hours online service all year round.

Moving forward, Peking University Library will adhere to the basic principles of being "user-and service-oriented" and actively integrate into the university's mission of cultivating virtue and building a "world-class universities and first-class disciplines" institution. The library will continuously develop collection construction and information service, explore new areas of innovation and strive to become a world-class library.

# 三、会议日程 **Program Schedule**

#### 会议第一天 第一时段 北京时间 7月27日 9:00-11:30 USA (PDT) 7/26 18:00-20:30 (EDT) 21:00-23:30

#### 开幕式/OPENNING CEREMONY

#### 主持人/Moderators

姚晓霞 (Xiaoxia Yao)

CASHL管理中心副主任、北京大学图书馆副馆长(Deputy Director, CASHL) (Deputy Director, Peking University Library)

日期/时间	内容	主讲人
Date/Time	Presentations	Presenters
北京7月27日09:00-09:20 USA (PDT) 7/26 18:00-18:20	中国高校人文社会科学文献中心(CASHL)主任致辞 Remarks by Director of CASHL	陈建龙(Jianlong Chen) CASHL管理中心主任、北京大学图书馆馆长 (Director, CASHL) (Director, Peking University Library)
USA (EDT) 7/26 21:00-21:20	北美中国研究图书馆员学会(SCSL)主席致辞 Remarks by SCSL President	杨玉蓉 (Yurong Atwill) 宾夕法尼亚州立大学亚州研究馆员 (Asian Studies Librarian, Pennsylvania State University)
北京7月27日09:20-09:25 USA (PDT) 7/26 18:20-18:25 USA (EDT) 7/26 21:20-21:25	会议合影 / VIRTUAL PHOTO	

#### 主旨报告/KEYNOTE SPEECH

11CA (DI)11 ///6 12:/5-12:55	中国式现代化新征程上大学图书馆现代化高质量发展 High-quality Development of Academic Libraries on the New Journey of Chinese Path to Modernization	陈建龙(Jianlong Chen) CASHL管理中心主任、北京大学图书馆馆长 (Director, CASHL) (Director, Peking University Library)	
USA (PDT) 7/26 18:55-19:25 USA (EDT) 7/26 21:55-22:25	变化中的信息生态系统:开放学术与中美高校图书馆合作及展望 The Changing Information Ecosystem: Open Scholarship and the Future Prospects of Chinese and American Academic Library Cooperation	周欣平 (Peter Zhou) 加州大学伯克利分校图书馆助理总馆长兼斯塔东亚 图书馆馆长 (Assistant University Librarian and Director of C.V. Starr East Asian Library UC Berkeley)	
北京7月27日10:25-10:30			

#### 主题报告/SUBJECT SPEECH

会间休息 / REST

USA (PDT) 7/26 19:25-19:30 USA (EDT) 7/26 22:25-22:30

#### 主持人/Moderators

兰利琼 (Liqiong Lan)

四川大学图书馆馆长 (Director, Sichuan University Library)

四川人子图书馆馆长 (Director, Sichuan University Library)						
₩÷7₽27₽10.20 10.50	突破界限: 高校图书馆在开放存取学术成果上的创新	金河那(Hana Kim)				
北京7月27日10:30-10:50 USA (PDT) 7/26 19:30-19:50	Pushing the Boundaries: Innovative Approaches	加拿大多伦多大学郑裕彤东亚图书馆馆长				
USA (FDT) 7/26 19:30-19:50 USA (EDT) 7/26 22:30-22:50	to Open Access Scholarship in Academic	(Director, Cheng Yu Tung East Asian				
OSA (LD1) 1/20 22.30-22.30	Libraries	Library,University of Toronto)				
	面向Open Everything的高校图书馆发展策略与实					
北京7月27日10:50-11:10	践: 以复旦大学为例	王乐(Le Wang)				
USA (PDT) 7/26 19:50-20:10	The Development Strategy and Practice of	复旦大学图书馆副馆长				
USA (EDT) 7/26 22:50-23:10	Academic Library towards Open Everything:	(Deputy Director, Fudan University Library)				
	Taking Fudan University Library as an Example					
北京7月27日11:10-11:30						
USA (PDT) 7/26 21:10-21:30	讨论交流 / DISCUSSION & EXCHANGE					
USA (EDT) 7/26 23:10-23:30						

#### 会议第一天 第二时段 北京时间 7月27日 21:00-23:30 USA (PDT)7/27 6:00-8:30 (EDT) 9:00-11:30

#### 主题报告/SUBJECT SPEECH

#### 主持人/Moderators

胡美华(Esther Woo) 香港大学图书馆执行馆长及冯平山图书馆馆长

(Director of Library Services and Fung Ping Shan Librarian, The University of Hong Kong Libraries)				
日期/时间	内容	主讲人		
Date/Time	Presentations	Presenters		
北京7月27日21:00-21:15 USA (PDT) 7/27 06:00-06:15 USA (EDT) 7/27 09:00-09:15	面向开放获取的人文社会科学学术资源数字服务平台建设研究 A Study on the Construction of Digital Service Platform for Academic Resources to Humanities & Social Sciences	王蕾(Lei Wang) 中山大学图书馆副馆长 (Deputy Director, Sun Yat-sen University Library)		
北京7月27日21:15-21:30 USA (PDT) 7/27 06:15-06:30 USA (EDT) 7/27 09:15-09:30	合作与未来:站在开放存取的交叉点上 Standing at a crossroads: Collaboration is the Future of Open Access	章柳怡 (Cecilia Zhang) 堪萨斯大学东亚图书馆中国研究图书馆员(Chinese Studies Librarian, University of Kansas)		
北京7月27日21:30-21:45 USA (PDT) 7/27 06:30-06:45 USA (EDT) 7/27 09:30-09:45	全球开放获取转换实践及其对我国高校图书馆的启示 Global Open Access Transformation Practices and Implications for University Libraries in China	陈娟(Juan Chen) 厦门大学图书馆副馆长 (Deputy Director, Xiamen University Library)		
北京7月27日21:45-22:00 USA (PDT) 7/27 06:45-07:00 USA (EDT) 7/27 09:45-10:00	从中文古籍作者群体分析看贾德纳藏书的文献特点和学术价值 Literature Characteristics and Scholarly Value of the Gardner Collection from the Analysis of the Author Group of Classical Chinese Books	王立(Li Wang) 布朗大学东亚图书馆馆长 (Curator of EastAsian Collection, Brown University)		
北京7月27日22:00-22:05 USA (PDT) 7/27 07:00-07:05 USA (EDT) 7/27 10:00-10:05	会间休息 / REST			
主持人/Moderators 崔琼(Qiong Cui) 武汉大学图书馆副馆长 (Deputy Director, Wuhan University Library)				

崔琼 (Qiong Cui)								
	武汉大学图书馆副馆长 (Deputy Director, Wuhan University Library)							
北京7月27日22:05-22:20 USA (PDT) 7/27 07:05-07:20 USA (EDT) 7/27 10:05-10:20	高校开放获取发展路径及策略分析——从哈佛大学实践 谈起 An Analysis of the Development Path and Strategy of Open Access in Universities: Starting from the Practice of Harvard University	林如诗(Rushi Lin) 浙江大学图书馆馆员 (Librarian, Zhejiang University Library)						
北京7月27日22:20-22:35 USA (PDT) 7/27 07:20-07:35 USA (EDT) 7/27 10:20-10:35	学术图书馆中的开放教育资源服务: VIVA会员案例研究 OER Service Provision in Academic Libraries: A Case Study of VIVA Members	付蓉 (Veronica Fu) 弗吉尼亚大学图书馆东亚资源管理图书馆员 (East Asian Collections Librarian, University of Virginia Library)						
北京7月27日22:35-22:50 USA (PDT) 7/27 07:35-07:50 USA (EDT) 7/27 10:35-10:50	面向数据重用的科学数据元数据描述规范研究 Research on Metadata Description Specification of Scientific Data for Data Reuse	付齐仙(Qixian Fu) 西北农林科技大学图书馆助理馆员 (Assistant Librarian, Northwest Agriculture & Forestry University Library)						
北京7月27日22:50-23:05 USA (PDT) 7/27 07:50-08:05 USA (EDT) 7/27 10:50-11:05	加州大学伯克利分校"中国清末民初教科书特藏" 后的 华人英雄 Identifying the Unsung Hero behind the " Collection of Chinese Textbooks" of UC, Berkeley	王成志(Chengzhi Wang) 美国哥伦比亚大学东亚图书馆中国研究馆员 (Chinese Studies Librarian, C.V. Starr East Asian Library, Columbia University)						
北京7月27日23:05-23:20 USA (PDT) 7/27 08:05-08:20 USA (EDT) 7/27 11:05-11:20	英国高校科学数据管理政策框架研究 The Framework Analysis of Universities' Research Data Management Policy in the UK	颜沁莹(Qinying Yan) 浙江大学图书馆馆员 (Librarian, Zhejiang University Library)						
北京7月27日23:20-23:30 USA (PDT) 7/27 08:20-08:30 USA (EDT) 7/27 11:20-11:30	讨论交流 / DISCUSSION & EXCHANGE							

#### 会议第二天

#### 北京时间 7月28日 8:30-11:30 USA (PDT) 7/27 17:30-20:30 (EDT) 20:30-23:30

#### 主题报告/SUBJECT SPEECH

#### 主持人/Moderators

王晓彤 (Xiaotong Wang)

美国俄勒冈大学图书馆中国研究馆员/东亚编目部负责人

(East Asian Cataloging Team Leader/Chinese Studies Subject Specialist, University of Oregon Libraries)

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日期/时间	内容	主讲人
Date/Time	Presentations	Presenters
₩ <del>=</del> 7日20日00.20 00.45	学术图书馆与生成式AI革命: 开放获取研究的未来	卢世豪 (Leo S. Lo)
北京7月28日08:30-08:45	Academic Libraries and the Generative Al	新墨西哥大学图书馆与学习科学学院院长,教授
USA (PDT) 7/27 17:30-17:45	Revolution: Navigating the Future of Open	(Dean and Professor, College of University
USA (EDT) 7/27 20:30-20:45	Access Research	Libraries and Learning Sciences, University of
	- M	New Mexico)
	从订阅模式向开放获取模式转换: 高校图书馆面临的现	
	状及其对策建议——以北京大学图书馆为例	
北京7月28日08:45-09:00	The Current Situation and Countermeasures for	徐茹雪 (Ruxue Xu)
USA (PDT) 7/27 17:45-18:00	University Libraries to Promote the	北京大学图书馆馆员
USA (EDT) 7/27 20:45-21:00	Transformation of Academic Journals from	(Librarian, Peking University Library)
	Subscription Mode to Open Access Mode: Case	-
	Study of Peking University Library	
		杨涛 (Tina Yang)
		(Associate Librarian, Learning and Research
		Services, University of Hong Kong Libraries)
北京7月28日09:00-09:15	利用开放存取和开放科学实现可持续学术发展交流	Services, Oniversity of Floring Rolly Libraries)
USA (PDT) 7/27 18:00-18:15	Leveraging Open Access and Open Science for a	肖思哲(Jesse Xiao)
USA (EDT) 7/27 21:00-21:15	Sustainable Future	香港大学图书馆学术传播及研究支援服务主管,医学
, , ,		图书馆馆长
		(Head of Scholarly Communication and
		Research Services & Medical Librarian,
		University of Hong Kong Libraries)
		吴亚平(Yaping Wu)
		CASHL管理中心、北京大学图书馆项目管理中心副
北京7月28日09:15-09:30	开放数据新常态下增强科学数据服务体系的探讨	主任
USA (PDT) 7/27 18:15-18:30	Discussion on Enhancing Scientific Data Service	(CASHL Management Center)
USA (EDT) 7/27 21:15-21:30	System under the New Normal of Open Data	(Deputy Director of the Project Management
		Center, Peking University Library)
北京7月28日09:30-09:35		
USA (PDT) 7/27 18:30-18:35	会间休息 / REST	
USA (EDT) 7/27 21:30-21:35		
	主持人/Moderators	
	赵兴胜 (Xingsheng Zhao)	
	山东大学图书馆馆长 (Director, Shandong Univ	ersity Library)
北京7月28日09:35-09:50	  高校图书馆OER建设中的发展现状及发展路径	韩爽(Shuang Han)
USA (PDT) 7/27 18:35-18:50	The Development Status and Development Path	吉林大学图书馆副研究馆员
USA (EDT) 7/27 21:35-21:50	of OER Construction of University Libraries	(Associate Research Librarian, Jilin
	or our construction or oniversity libraries	University Library)
	后疫情时代图书馆独特藏书的地区性共享与共建: 基于	何剑叶 (Jianye He)
北京7月28日09:50-10:05	数据分析的再思考	美国加州大学伯克利分校东亚图书馆中文
USA (PDT) 7/27 18:50-19:05	Regional Sharing and Collaborative	馆员
USA (EDT) 7/27 21:50-22:05	Development of Unique Collection in Post-	(Librarian for Chinese Collections, C.V. Starr

pandemic Era: Data-based Reflections

East Asian Library, UC Berkeley)

北京7月28日10:05-10:20	数据共享视角下敦煌文献数字资源建设及展望 Construction and Prospect of Dunhuang	顾淑彦(Shuyan Gu) 兰州大学图书馆副研究馆员				
USA (PDT) 7/27 19:05-19:20						
USA (EDT) 7/27 22:05-22:20	Literature Digital Resources from the Perspective of Data Sharing	(Associate Research Librarian, Lanzhou University Library)				
北京7月28日10:20-10:35 USA (PDT) 7/27 19:20-19:35 USA (EDT) 7/27 22:20-22:35	克莱蒙特与燕京大学的渊源:特藏资源之所见及开放学术合作机会 Connections between Claremont and Yenching University: Revealed in Special Collection Materials and Collaborative Opportunities for Open Scholarship	邹秀英 (Xiuying Zou) 美国克莱蒙特大学联盟亚洲图书馆馆长 (Head of Asian Library, The Claremont Colleges Library)				
北京7月28日10:35-10:50 USA (PDT) 7/27 19:35-19:50 USA (EDT) 7/27 22:35-22:50	讨论 / DISCUSSION					
	主持人/Moderators					
	陈肃(Su Chen)					
	美国加州大学洛杉矶分校东亚图书馆馆	3 <del>.</del> €				
(Head R	Richard C. Rudolph East Asian Library, University o					
(11000)	action of the design cost of the cost of t	· camonia at 2007 angeles,				
	王成志(Chengzhi Wang)					
	美国哥伦比亚大学东亚图书馆中国研究	<b>市島</b>				
	美国哥伦比亚大字朱亚图书馆中国研究馆员 (Chinese Studies Librarian, East Asian Library, Columbia University)					
北京7月28日10:50-11:20	自由交谈 FREE TALK					
USA (PDT) 7/27 19:50-20:20	1. 开放学术 open scholarship;					
USA (EDT) 7/27 22:50-23:20	2. 不同层次的开放存取与合作 open access and collai					
0011 (22 1) 1,21 2200 20120	3. 发现开放存取资源 discovery open access materials.					
	主持人/Moderators					
	童云海 (Yunhai Tong)					
	北京大学图书馆副馆长 (Deputy Director, Peking U	niversity Library)				
北京7月28日11:20-11:25		童云海 (Yunhai Tong)				
USA (PDT) 7/27 20:20-20:25	征文颁奖 / AWARD	北京大学图书馆副馆长				
USA (EDT) 7/27 23:20-23:25		(Deputy Director, Peking University Library)				
		姚晓霞 (Xiaoxia Yao)				
		CASHL管理中心副主任、北京大学图书馆副馆长				
		(Deputy Director, CASHL)				
北京7月28日11:25-11:30	*佐安吉 / CONCLUCION	(Deputy Director, Peking University Library)				
USA (PDT) 7/27 20:25-20:30 USA (EDT) 7/27 23:25-23:30	总结发言 / CONCLUSION	杨玉蓉(Yurong Atwill)				
USA (ED1) 1/21 25:25-25:30		美国宾夕法尼亚州立大学图书馆亚州研究馆员				
		(Asian Studies Librarian,The Pennsylvania				
		State University Libraries)				
		State Officersity Electrics)				

# 四、发言人暨主持人简介

### **Brief Introduction to Presenters / Moderators**

发言人简介Brief Introduction to Presenters



#### 陈建龙 | Jianlong Chen

北京大学图书馆馆长,CASHL管理中心主任,CALIS管理中心副主任,兼任教育部高校图工委主任、中国图书馆学会副理事长/高校图书馆分会主任委员。北京大学信息管理系教授、博士生导师,主要研究方向:信息服务学、信息资源管理、信息化生态等。代表作有《信息服务学导论》、《信息市场经营与信息用户》等专著和《信息服务模式研究》、《论大学图书馆信息服务创新的细分与整合战略》等论文。

Jianlong Chen is the Director of Peking University Library, Director of China Academic Humanities and Social Sciences Library (CASHL), Deputy Director of China Academic Library and Information System (CALIS), and Director of Committee for Academic Libraries of the Ministry of Education, Deputy Chair of Library Society of China, Director of Sub-society for Academic Library, Library Society of China. He is a Professor and acts as doctoral supervisor of department of information management in Peking University. His main research interests include information service studies, information resource management, informatization ecology, etc. His representative works include the books and articles such as "Introduction to Information Service studies", "Information Market Operation and Information Users", "A Study of Information Service Mode", "The Subdivision and Integration Strategy of Information Service Innovation in University Libraries", etc.



#### 杨玉蓉 | Yurong Atwill, PhD

博士,美国宾夕法尼亚州立大学图书馆亚洲研究馆员。云南大学历史博士,夏威夷大学图书馆信息学硕士,云南大学文学士。主要从事中国云南民族史及中美大学图书馆研究。发表有关图书馆研究论文多篇,并著有《本色云南与外来印象》、《中国史料:1644年至今的多元视角》等书。

The Asian Studies Librarian at the Pennsylvania State University Libraries. She has a PhD in history and a BA in English from Yunnan University, and a MLIS from University of Hawaii at Manoa. Her research interests include ethnic history in Yunnan, library's collection development and user services. She published numerous articles on librarianship, and books on Chinese history, such as Yunnan Knowledge and Outsiders' Impressions: Culture, Transportation, and Botanical Resources, and Sources in Chinese History: Diverse Perspectives from 1644 to the Present.



#### 周欣平 | Peter Zhou

武汉大学英国语言文学硕士、美国伊利诺伊大学语言学博士、图书馆学 和情报学硕士。现任加州大学伯克利分校图书馆助理总馆长兼东亚图书 馆馆长。曾任爱荷华大学中国研究馆员、亚洲语言文学系兼任助理教授 、匹兹堡大学东亚图书馆馆长、东亚研究兼任副教授。曾任武汉大学、 华中师范大学和上海交通大学客座教授。曾任北美东亚图书馆协会主席 ,并获得该协会"卓越服务奖"。著有《文明的交汇》(商务印书馆, 2023) 一书。主编《东学西渐: 北美东亚图书馆 1868-2008》 (高等教 育出版社,2012)、《清末时新小说集》(上海古籍出版社, 《柏克莱加州大学东亚图书馆藏宋元珍本丛刊》(中华书局,2014) 《柏克莱加州大学东亚图书馆稿抄校本丛刊》(上海古籍出版社, 2013)等多部学术出版物。其发表的大量论文涉及文献学、语言学、西方 汉学和图书馆学等多个领域,分别刊在《中国语文》、《学术研究前沿 》、《清华大学学报》、《文史知识》、《形象史学研究》、《大学图 书馆学报》、《数据与信息管理等中英文学术期刊上。从2017年开始主 持赵元任档案的整理工作,已经出版《赵元任日记》(商务印书馆, 2023) ,其它专辑也将陆续出版。

Peter Zhou holds a master's degree in English Language and Literature from Wuhan University, A Ph.D in Linguistics and master's degree both from University of Illinois at Urbana-Champaign. Currently he is the Assistant University Librarian and Director of C.V. Starr East Asian Library in University of California, Berkeley. Prior to this, he also served as the Chinese Studies Librarian and Adjunct Assistant Professor in Asian Languages and Literature in University of Iowa, and as the Head of East Asian Library and adjunct associate professor of East Asian Studies in University of Pittsburgh. He held affiliated professorship in Wuhan University, Huazhong Normal University, and Shanghai Jiaotong University. He served as the President of Council on East Asian Libraries in North America, and was awarded the Distinguished Service Award by this professional organization. He is the author of *The Convergence* of Civilizations (2023). He also edited and published many academic multivolume titles including Collecting Asia: East Asian Libraries in North America 1868-2008 (2011, with subsequent Chinese versions in 2012 and 2019), New-age novels of the Qing Dynasty (2011), Song and Yuan Editions in the C.V. Starr East Asian Library, University of California, Berkeley (2014), as well as many other monographic series and journal articles in major academic journals in China and in the West. His recent work as the Chief Editor on the papers by the famous Chinese linguists Y.R. Chao has resulted in the first publication of Y.R. Chao Diaries (2023), with several other series to be published in the years ahead.



#### 金河那 | Hana Kim

金河那现任加拿大多伦多大学郑裕彤东亚图书馆馆长。在此之前,她曾担任位于加拿大温哥华的不列颠哥伦比亚大学东亚图书馆的馆长。河那曾获韩国国立教育大学(KNUE)的教育学学士学位,以及加拿大麦吉尔大学的图书馆信息科学硕士学位。

河那在加拿大亚裔历史资料、珍稀资料管理、图书馆管理、馆藏和东亚图书馆研究等领域均有著述出版。她广泛的研究兴趣包括:合作馆藏建立、加拿大亚裔历史资源、多元化、图书馆发展和数位人文。2009年,她与不列颠哥伦比亚大学合作,创立了加拿大韩裔档案项目。在多大,她领导了一系列创新举措,支持大学社区与加拿大亚裔社区之间积极的互动,同时与相关国内外机构合作,追求共同的目标。

河那获得过数项奖学金、研究资助和奖项,包括2018年加拿大韩裔传承 奖。她积极参与多个国际图书馆与信息科学专业组织,曾在北美东亚图 书馆协会等专业机构中担任领导职务。

Hana Kim is the Director of the Cheng Yu Tung East Asian Library at the University of Toronto (U of T). Previously, she served as the Head Librarian of the Asian Library at the University of British Columbia (UBC). Hana holds a Bachelor of Education from the Korean National University of Education and a Master's degree in Library and Information Science from McGill University.

Hana has authored numerous articles and chapters and has presented on various topics, including East Asian studies librarianship, Asian Canadian heritage, diversity, equity, and access. She played a key role in initiating the Korean Canadian Heritage Archives Project, a nationwide endeavor that aims to document and preserve the history and contributions of Korean Canadians in collaboration with UBC. At the University of Toronto, she has spearheaded initiatives to promote and engage with Asian Canadian heritage through library programs and activities. In addition, she served as the editor of "Asian Canadian Voices: Facets of Diversity" (2022).

Furthermore, Hana has led a major capital project at the Cheng Yu Tung East Asian Library, focusing on enhancing the student library experience, creating conducive study and learning spaces, and fostering community engagement.

Hana has received numerous awards for her work, including the Korean Canadian Heritage Award (2018), Samsung Public Life Bichumi Women's Awards (2008), and Harvard Min Chapbook Translation Award (2006). She has held various leadership positions in organizations such as the Council on East Asian Libraries (CEAL), where she served as President. Currently, she is an active member of the Pacific Rim Research Libraries Alliance (PRRLA) Steering Committee. Moreover, she is participating in several international organizations, including the Association of Research Libraries Kaleidoscope Program Task Force and the *portal: Libraries and the Academy* Editorial Board (Johns Hopkins University Press).



#### 王乐 | Le Wang

研究馆员,复旦大学图书馆副馆长,复旦大学国家智能评价与治理实验基地副主任,图书情报专业硕士导师。中国科学技术情报学会理事、全国图书馆标准化技术委员会委员、上海科学技术情报学会理事。主要分管业务:馆藏建设、资源组织、情报研究、特藏建设与服务、CASHL工作。

Le Wang, Research Librarian, Associate University Librarian of Fudan University Library. Concil member of the China Society for Scientific and Technical Information, Member of the National Library Standardization Technical Committee, and the Concil member of the Shanghai Society for Scientific and Technical Information. Main areas in charge: Collection Development, Information/Knowledge Organization, Intelligence Studies, Special Collections Development and Services, CASHL related work.



#### 王蕾 | Lei Wang

历史学博士,研究馆员,现任中山大学图书馆副馆长,中山大学信息管理学院、历史学系硕士生导师。国际图书馆协会联合会(IFLA)版权及其他法律事务咨询委员会委员、图书馆史特别兴趣组委员,中国图书馆学会学术研究委员会图书与图书馆史研究专业组主任,广东图书馆学会常务理事,中国古籍保护协会专业委员会委员等。美国哈佛燕京图书馆访问馆员、美国国务院国际领导访问者项目访问学者。主持国家社科基金等各类科研项目20余项,参与国家社科重大项目等各类项目30余项。近年来关注并致力于历史文献整理与保护、数字资源建设与长期保存、文化遗产数字化保护等主题研究。出版等个人学术专著5部,主编参编著作近20部,发表学术论文近60篇。

Lei Wang, Ph.D. in History, Research Librarian, Deputy Director of Sun Yat-sen University Library, Master tutor of School of Information Management and Department of History, Sun Yat-sen University. Member of IFLA Advisory Committee on Copyright and other Legal Matters as well as Library History Special Interest Group etc, Director of Research Professional Group on Books and Library History of Academic Research Committee of Library Society of China, Standing Director of Guangdong Library Society, Professional committee member of Ancient Books Preservation and Conservation Association of China, etc. Visiting librarian of Harvard-Yenching Library and visiting scholar of the U.S. Department of State's International Visitor Leadership Program. She has been host and participated in more than 50 research projects at national, provincial and ministerial levels. In recent years, she has been committed to research on the topics as collation and conservation of historical literature, the construction and long-term preservation of digital resources, and the cultural heritage digital conservation, published nearly 60 influential academic papers, 5 personal academic monographs and edited nearly 20 books.



#### 章柳怡 | Cecilia Zhang

自2022年8月以来在堪萨斯大学担任中国研究图书馆员。在成为图书馆员之前,她在加拿大学习东亚研究和艺术史。她的研究兴趣包括在东亚图书馆收藏中促进多样性和平等、数字人文、东亚的视觉文化与流行文化、日本亚文化、性别与酷儿理论、批判理论等。

Cecilia Zhang has been the Chinese Studies Librarian at University of Kansas since August 2022. Prior to becoming a librarian, she studied East Asian Studies and Art History in Canada. Her research interests include promoting diversity and equality in East Asian library collections, digital archives, visual and pop culture in East Asia, contemporary social movements in East Asia, subcultures of Japan, gender and queer theory, critical theory, and beyond.



#### 陈娟 | Juan Chen

1999年就读于厦门大学计划统计系,2006年毕业并获硕士学位,2016年美国加州大学伯克利分校访问馆员。现为厦门大学图书馆副馆长(副研究馆员)、DRAA理事,主要负责文献资源建设、CASHL中心馆业务、资源推广、资产管理等。在文献计量、馆藏评估、资产管理、开放获取出版等方面具有较为丰富的理论积累和实践经验,近期关注全球学术信息生态系统建设和开放获取出版转换策略研究。

Juan Chen studied in the statistic department of Xiamen University in 1999 and graduated with a master's degree in 2006. In 2016, she was a visiting librarian in the University of California, Berkeley of United States. Currently, she serves as the Deputy Director of Xiamen University Library (Associate Research Librarian) and a member of Digital Resources Acquisition Alliance (DRAA) board in China. Her main responsibilities include collection construction, China Academic Social Science and Humanities Library (CASHL) center operations, resource promotion, and asset management. She has accumulated rich theoretical knowledge and practical application experience in bibliometrics, collection evaluation, asset management, and open access publishing. Lately, Juan's research has been focusing on the constructions of global academic information ecosystem and strategies of open access transformation.



#### 王立 | Li Wang

美国布朗大学东亚图书馆馆长、高级研究馆员。毕业于北京大学哲学系并留校任教。后赴美留学获人文学硕士、图书馆与信息学硕士、宗教学博士等学位。曾执教于北京大学、爱荷华大学、布朗大学,研究著述涉及比较宗教学、中国宗教哲学、道教内丹学及养生修炼、文献典籍出版史、图书馆资讯管理、中华武术文化等。曾两次担任中国研究图书馆员学会学术委员会主席。致力于中美文化学术交流,倡导图书馆员要成为跨文明交流合作的使者。

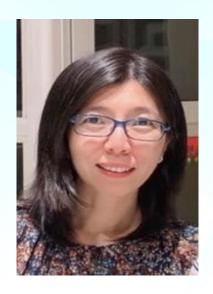
Dr. Li Wang, Curator of the East Asian Collection at Brown University Library, and holds a most senior professional rank of Librarian IV. Graduated with a B.A. in Philosophy from Peking University, China, then taught at the Alma Mater before came to the United States. Here received an M.A. in Humanities (W. Kentucky University), an M.A. in Library and Information Science and a Ph.D. in Religious Studies (University of Iowa). Taught at Peking University, University of Iowa, and Brown University. Research and publications include comparative religion, Chinese philosophy and religions, Daoist inner alchemy and cultivation, library and information studies, history of book publishing in China, and Chinese cultural studies, especially martial arts. Served twice as Chair of Committee for Scholarly Activities, Society for Chinese Studies Librarians. Has made efforts on Sino-U.S. cultural and academic exchanges and collaborations, advocates that librarians should become envoys of cross-civilization exchanges and cooperation.



#### 林如诗 | Rushi Lin

2018年进入浙江大学图书馆工作,现为资源建设部采访馆员。主要研究方向为文献资源建设、开放获取、数字人文,已发表3篇核心期刊论文。相关学术成果曾获第三届中国数字人文大会优秀论文二等奖、第五届中美高校图书馆合作发展论坛论文二等奖、浙江省高校图书馆优秀成果三等奖、全国高校信息文化与信息素质教育研讨会微课类二等奖等。

Rushi Lin is an acquisition librarian in the Resource Construction Department in Zhejiang University Library. Her research interests include literature resource construction, open access and digital humanities. So far she has published 3 papers in core journals. The relevant academic achievements have won the 2nd prize of excellent paper of the Third China Digital Humanities Conference, the 2nd prize of the paper in the 5th Sino-American Academic Library Forum on Development and Cooperation, the 3rd prize of Academic Library Excellent Achievement in Zhejiang, and the 2nd prize of the micro-course of the National University Information Culture and Information Quality Education Seminar.



#### 付蓉 | Veronica Fu

弗吉尼亚大学东亚资源管理图书馆员;北美东亚图书馆协会会员委员会委员。北京师范大学英语语言文学硕士、不列颠哥伦比亚大学图书馆与信息研究学硕士。在东亚馆藏建设中,致力于促进资源的多样性、平等性、包容性以及开放性。近期她与同事合作撰写了题为"主题词的包容性优化:弗吉尼亚大学图书馆实践研究"一文,已收录在2023年秋季即将由美国图书馆协会出版的以"包容性编目"为主题的著作集当中。

Veronica Fu is the East Asian Collections Librarian at the University of Virginia. She also serves on the Membership Committee of Council on East Asian Libraries. With an MLIS degree from the University of British Columbia and an MA in English Language and Literature, specializing in Linguistics and Language Teaching from Beijing Normal University, she brings a unique blend of expertise to her current role. Beyond her academic background, Veronica demonstrates a strong commitment to fostering diversity and inclusion. This commitment informs her daily work, contributing to the accessibility and representation of East Asian materials within the university community. A testament to her dedication, she has collaborated with her colleagues on a forthcoming book chapter titled "Subject Heading Enhancement: A Reparative and Inclusive Practice at the University of Virginia Library", scheduled to be published by ALA Editions in Fall 2023.



#### 付齐仙 | Qixian Fu

中国农业大学管理学硕士,助理馆员,现就职于西北农林科技大学图书馆新馆建设小组,主要参与智慧图书馆建设工作。从事研究领域为知识管理与知识服务,如科学数据管理、高校图书馆知识服务、图书馆信息资源建设、智慧图书馆建设等。

Qixian Fu, Master of Management of China Agricultural University, assistant librarian, is currently working in the library construction team of Northwest A&F University, mainly participating in the construction of smart library. Engaged in research in knowledge management and knowledge services, such as scientific data management, university library knowledge services, library information resource construction, and smart library construction.



#### 王成志 | Chengzhi Wang

美国哥伦比亚大学东亚图书馆中国研究馆员、东亚研究所研究员;兼任 韦棣华基金会董事会成员。获伊利诺大学图书馆学院理学硕士、教育学 院哲学博士。最近发表的作品有哈佛燕京图书馆藏贵州苗族稿本源流考、 以及其整理和注释。

Chengzhi Wang is Chinese Studies Librarian of C.V. Starr East Asian Library, Research Scholar of Weatherhead East Asian Institute, also member of the Board of Mary Elizabeth Wood Foundation based in Boston. He obtained his M.S. in library and information science and Ph.D. in education from the University of Illinois at Urbana-Champaign. His recent publications include the study of a special anthropological manuscript on Miao people of Guizhou Province and its transcription and annotations.



#### 颜沁莹 | Qinying Yan

浙江大学图书馆资源建设部馆员,主要承担数字资源建设与开放获取宣传等工作。高校图书馆数字资源采购联盟(DRAA)开放获取工作组成员。通过图书馆网站、微信推文、讲座等形式进行开放获取相关科普与推广。研究方向包括开放获取出版、文献资源建设与科研数据管理等。

Qinying Yan is a librarian at the Resource Development Department of Zhejiang University Library, mainly responsible for digital resource construction, open access promotion, and others. She is engaged in the Open Access Team of the Digital Resource Acquisition Alliance of Chinese Academic Libraries (DRAA). Also, she has conducted open access information education through library websites, WeChat tweets, lectures, etc. Her research interests include open access publication, information resource construction and research data management.



#### 卢世豪 | Leo S. Lo

卢世豪博士现任新墨西哥大学图书馆与学习科学学院(CULLS)的院长及终身教授。他负责管理着超过120名全职教师和员工,并领导全校图书馆的运作、组织、信息与学习科学(OILS)的学位项目,以及新墨西哥大学出版社的运作。目前,卢博士正在担任大学和研究图书馆协会(ACRL)的副主席及候任主席。他的演讲和写作广受欢迎,始终坚守推动学术图书馆创新的信念,并始终关注如何使图书馆在大学的发展中发挥最大作用。卢博士在宾夕法尼亚大学获得了高等教育管理的博士学位,并在调查研究、图书馆科学和剧本写作等领域取得了硕士学位。

Dr. Leo S. Lo is Dean and tenured Professor of the College of University Libraries and Learning Sciences (CULLS) at the University of New Mexico. He oversees over 120 full-time faculty and staff, and provides leadership for all University Libraries operations; the Organization, Information, and Learning Sciences (OILS) degree programs; and the UNM University Press. Currently, Dr. Lo serves as the Vice-President/President-Elect of the Association of College and Research Libraries (ACRL). A frequent speaker and author, he is committed to ensuring that academic libraries remain at the forefront of innovation and play a vital role in the success of the university. Dr. Lo holds a Doctor of Education in Higher Education Management from the University of Pennsylvania, as well as multiple master's degrees in survey research, library science, and screenwriting.



#### 别立谦 | Liqian Bie

北京大学图书馆副馆长,研究馆员。图书馆学硕士。分管信息资源保障与服务、古籍、特藏以及分馆管理等业务工作。兼任中国图书馆学会学术研究委员会资源建设与共享专业组副主任、编译出版委员会馆配与馆藏优化专业组委员、北京高等教育学会图书馆工作研究会副理事长、高校图书馆数字资源采购联盟(DRAA)理事。

Liqian Bie is the Deputy Director and Research Librarian of Peking University Library. She has a master's degree in Library Science. Currently she is responsible for resources development and services on books, journals, ancient books, special collections & electronic databases, and branch library development. She serves as the Deputy Director of the Professional Group for Resource Development and Sharing, Academic Research Committee, and a member of Professional Group for Library Collection management, Compilation and Publishing Committee, Library Society of China; vice chairman of Library Service Committee, Beijing Association of Higher Education; council member of the Digital Resources Acquisition Alliance of Chinese Academic Libraries (DRAA).



徐茹雪 | Ruxue Xu

北京大学图书馆文献资源服务中心馆员。高校图书馆数字资源采购联盟开放获取工作组成员。

Ruxue Xu is the Subject Librarian in Resources Development Services of Peking University Library. She is a member of Open Access Group, Digital Resource Acquisition Alliance of Chinese Academic Libraries (DRAA).



#### 杨涛 | Tina Yang

香港大学图书馆助理馆长,负责总馆和分馆共7个图书馆网络学习和研究 支援服务的战略策划,推广和实施。近年来,她积极与大学各个部门合 作,共同建设大学研究出版物管理系统,开展书目计量与研究影响以及 开放存取 等服务。

她拥有丰富的工作经验,曾就职于中国内地,澳洲以及中国香港。从2011年以来,一直活跃于国际图联,任亚太区委员会会员,秘书长及主席等职务,并于2023年8月起,成为国际图联持续专业发展和在职培训专业会员会的成员。

Ms Tina Yang, in her current role as the the Associate Librarian at the University of Hong Kong Libraries, provides strategic leadership in planning, promoting and delivering a wide range of learning and research services across the HKU Libraries network of seven libraries. During the recent years, she's been working closely with other campus stakeholders in developing various research initiatives including the University's new Research Information Management System, bibliometric and research impact services and open access publishing, etc.

Prior to this, she has diverse experience in library and information industry in Chinese mainland, Australia and China's Hong Kong. She has been actively involved in IFLA Regional Standing Committee of Asia and Oceania as a member (2011-2015), Secretary (2017-2019) and Chair (2019-2021), member of the Asia and Oceania Regional Division Committee (2021-2023). She is also the incoming member of IFLA Continuing Professional Development and Workplace Learning Section (2023-2027).



#### 肖思哲 | Jesse Xiao

香港大学学术交流和研究服务主管,医学图书馆馆员。负责提供研究支持服务和学术交流服务。这包括研究数据服务、机构知识库、研究产出管理系统、文献计量学和研究影响力服务、开放获取、作者标识符和个人资料、数字出版和数据共享工具,以及支持新的研究传播方式。他也负责香港大学医学图书馆的学习和研究服务。同时兼任多个国际咨询委员会和指导委员会的成员,包括ORCID、FORCE11和WDS等理事会,负责领导战略规划和政策制定。他曾获得计算机科学学士学位、计算机科学、生物医学、图书馆和信息管理硕士学位。在加入香港大学图书馆之前,他曾在牛津大学出版社、GigaScience出版社和北京基因组研究所工作。

Mr. Jesse Xiao is currently serving as the Head of Scholarly Communication and Research Services, as well as the Medical Librarian at the University of Hong Kong. In his current role, Mr. Xiao is responsible for delivering research support services, as well as scholarly communication services. This includes overseeing services such as research data services, institutional repositories, research output management systems, bibliometrics and research impact services, open access, author identifiers, and profiles, tools for digital publishing and data sharing, and support for new modes of research dissemination. Additionally, he is responsible for overseeing and providing learning and research services at the HKU Medical Library. Mr. Xiao has also served on several international advisory boards and steering committees, including the board of directors in ORCID, FORCE11, and WDS etc. to lead the strategic planning and policy development.



#### 吴亚平 | Yaping Wu

北京大学图书馆项目管理中心副主任,负责综合管理工作。先后从事流通阅览服务、读者数据挖掘、电子资源管理与揭示等工作。研究兴趣包括开放科学、数字资源、数据挖掘、科学评价等方面。

Yaping Wu is currently the Deputy Director of the Project Management Center, Peking University Library, responsible for comprehensive management work. She has been engaged in the circulation service and Reader Data mining, the management and discovery of Electronic resource, etc. Her research interests include data science, open science, digital resources, scientific evaluation, and beyond.



#### 韩爽 | Shuang Han

吉林大学图书馆,副研究馆员。主要从事图书情报分析、学者科研支持和读者学习支持服务,以及图书馆相关决策分析和项目调研推进工作。参与完成CASHL项目2项,教育部高教司外国教材中心项目3项,吉林省文化厅重点课题1项,发表核心论文4篇。

Shuang Han, Jilin University Library, Associate Research Librarian.Mainly engaged in library and information analysis, scholars' scientific research support and reader learning support services, as well as library-related decision-making analysis and project research promotion.Participated in the completion of 2 CASHL projects, 3 projects of the Foreign Textbook Center of the Department of Higher Education of the Ministry of Education, 1 key project of the Department of Culture of Jilin Province, and published 4 core papers.



#### 何剑叶 | Jianye He

美国伯克利加州大学东亚图书馆中文馆员,主要负责该馆的中国研究馆藏资料建设,参考咨询服务和图书馆教学。何剑叶分别于1992年和1997年毕业于南京大学中文系,并获得汉语言文学学士学位和中国古代文学硕士学位。2004年底毕业于美国纽约州立大学图书馆与信息科学学院,获得图书馆学硕士学位。大学毕业后,她曾先后在南京大学中文系、纽约州立大学东亚系和图书馆等地任职。2005年加入伯克利加州大学东亚图书馆至今。何剑叶也是北美东亚图书馆委员会(CEAL)、中国研究图书馆员学会(SCSL)、北美华人图书馆协会(CALA)、美国华人历史学会(CHSA)等专业组织的会员。2021年获得美国图书馆学会(ALA)"我爱图书馆员"奖。

Jianye He is the Chinese studies librarian at the East Asian Library, UC Berkeley, in charge of the collection development, reference and reserch consultations, and library instructions related to Chinese studies at UC Berkeley. She has an MA in Classical Chinese Literature from Nanjing University and a MSIS degree from the State University of New York – Allbany, and worked in these two Universities before joining UC Berkeley. Jianye is a member of several professional organizations such as Council on East Asian Libraries (CEAL), Society for Chinese Studies Librarians (SCSL), Chinese American Librarains Association (CALA), and Chinese Historical Society of America. (CHSA). In 2021 she received "I Love My Librarian" award from the American Library Association (ALA).



#### 顾淑彦 | Shuyan Gu

兰州大学图书馆副研究馆员,历史文献学硕士。主要负责图书馆馆际互借和学科服务等工作,主要研究方向为图书馆资源建设、历史文献学、敦煌学等,发表期刊论文多篇并参与多项课题研究项目。代表论文有:《西部地区高校图书馆特藏文献资源建设与服务发展策略》、《模仿与引导——敦煌石窟牢度叉斗圣变和维摩诘经变关系探讨》及《西部地区高校图书馆数字阅读服务发展策略探讨》等。

Associate Research Librarian of Lanzhou University Library, master of historical philology. She is mainly responsible for interlibrary loan and discipline service, etc. Her main research interests are library resource construction, historical philology, Dunhuang studies, etc. She has published many core journal papers and participated in a number of research projects. The representative papers are: "Strategies for the Construction and Development of Special Collection Literature Resources and Services in University libraries of Western China", "Imitation and Guidance: A Research into the Relation between the Illustrations of the Raudraksa's Battle with Sariputra and the Vimalakirti Sutra", and "Discussion on the development Strategy of digital reading service in university libraries in western China" and so on.



#### 邹秀英 | Xiuying Zou

美国克莱蒙特大学联盟亚洲研究图书馆馆长。毕业于四川师范大学、四川外国语大学和美国匹兹堡大学,获英美文学硕士、政治学硕士、图书馆与信息学硕士。长期从事北美中国学研究参考咨询与服务工作,现为北美东亚图书馆协会执委会委员、北美中国学研究图书馆员学会执委会委员。研究兴趣包括东亚图书印刷史,华裔美国人历史,原始资源信息素养。研究成果包括图书信息科学论文,汉英双解图书信息科学词典,以及传教士文学译著。

Xiuying Zou, Head of the Asian Library, The Claremont Colleges Library. She graduated from the Sichuan Normal University, and Sichuan Foreign Languages Institute with a BA in English, and an MA in Political Science, and an MLIS from the University of Pittsburgh. She has extensive experience in reference and research consultation in Chinese studies in North American, and currently serves on the Executive Board of the Council on East Asian Libraries (CEAL), and the Executive Board of the Society for Chinese Studies Librarians (SCSL). Her research interest includes history of the book in East Asia, Asian American history, and primary source literacy. Her research accomplishment includes published articles and bi-lingual dictionaries in library science and translated books of missionary literature.

#### ■ 主持人简介

#### Brief Introduction to the Moderators



#### 姚晓霞 | Xiaoxia Yao

北京大学图书馆副馆长,研究馆员,中国高校人文社会科学文献中心 (CASHL)全国管理中心副主任、中国高等教育文献保障系统 (CALIS)管理中心副主任、中国图书馆学会高校图书馆分会秘书长。主要研究领域:图书馆联盟建设、资源建设、资源共享、集团采购、资源与服务评价,发表文章30余篇,主编专著2部。

Xiaoxia Yao is the Deputy Director and Research Librarian of Peking University Library, Deputy Director of China Academic Humanities and Social Sciences Library (CASHL), Deputy Director of China Academic Library and Information System (CALIS), Secretary-General of Sub-society for Academic Library, Library Society of China. Her Main research fields include library consortium construction, resource development, resource sharing, cooperative purchasing, resource and service evaluation, etc. She has published more than 30 articles and 2 books.



#### 兰利琼 | Ligiong Lan

博士,教授,现任四川大学图书馆馆长,教育部高等学校文化素质教育指导委员会委员,国家级一流课程负责人。

Dr. Liqiong Lan is the Dean of Libraries and Professor at College of Life Sciences at Sichuan University. She is also a member of the University General Education Steering Committee of the Ministry of Education. She dedicates herself to the exploration of innovative library services from a user's perspective.



#### 胡美华 | Esther Woo

香港大学图书馆执行馆长及冯平山图书馆馆长,曾担任编目、读者服务、人力资源、财务及设施管理等工作,并历任行政部主管、流通部主管及图书馆副馆长,参与策划多个图书馆发展项目及馆藏发展。胡馆长曾就读香港大学及加拿大麦基尔大学,获文学士、图书馆及信息科学硕士、公共行政硕士及教育博士资历。其研究包括馆员培训、学习空间及学习行为、读者体验、图书馆领导等范畴。胡馆长近年致力发展跨部门协作,透过创新及数码化服务开放图书馆馆藏作教学及研究之用。

Esther Woo is Director of Library Services and Fung Ping Shan Librarian of the University of Hong Kong Libraries. She had worked in cataloguing, reader services, human resources, financial and facility management before taking up supervisory roles as Head of Administrative Services, Head of Lending Services and Deputy University Librarian. Esther graduated from the University of Hong Kong (BA; MPA; EdD) and McGill University (MLIS). Her research interests include staff development, learning spaces, learning behaviors, user experience and library leadership. Through inter-departmental collaboration in recent years, Esther actively promotes the open access of library collections for teaching, learning and research with innovative and digitization services.



#### 崔琼 | Qiong Cui

副研究馆员,武汉大学图书馆副馆长。兼任中国索引学会第七届理事会理事,中华医学会医学信息学分会第九届委员会委员。长期从事高校图书馆文献资源建设工作及相关管理工作。

Qiong Cui, Associate Research Librarian, Deputy Director of Wuhan University Library. She is also a member of the 7th Council of the China Society of Indexers and the 9th Committee of the Chinese Society of Medical Information. She has long been engaged in the collection development and related management in university libraries.



#### 王晓彤 | Xiaotong Wang

美国俄勒冈大学图书馆中国研究馆员/东亚编目部负责人。主管中日韩编目事宜,负责中文采选收藏,提供教学资源及研究咨询服务。曾就读于北京外国语大学和俄勒冈大学。

Xiaotong Wang is the East Asian Cataloging Team Leader and Chinese Studies Specialist at the University of Oregon Libraries. She is responsible for managing the UO's Chinese studies collections, supporting teaching and research and liaison work with East Asian faculty, and leading the East Asian Cataloging team in providing cataloging and technical support in the East Asian languages. She holds a BA in English and a MA in Asian Studies.



#### 赵兴胜 | Xingsheng Zhao

历史学博士,现任山东大学图书馆馆长、教授、博士生导师;主要研究方向中国近现代史、图书馆管理与建设;兼任中国史学会理事、中国图书馆学会理事、山东省历史学会理事长、山东省高校图工委副主任兼秘书长。

Xingsheng Zhao, doctor of History, Currently Director of Library of Shandong University, a Professor and doctoral supervisor. The main research fields are modern and contemporary Chinese history, management and construction of library. He is also the Director of China Library Society, Director of Chinese History Association, chairman of History Association of Shandong Province, and Deputy Director as well as secretary general of University Library Working Committee of Shandong Province.



#### 陈肃 | Su Chen

加州大学洛杉矶分校(UCLA)东亚图书馆馆长。 曾任华中科技大学哲学系助教,讲师、麦吉尔大学东亚研究馆员,明尼苏达大学东亚图书馆馆长。 2015年馆长一职由匿名捐赠者捐资冠名Su Chen Endowed Head of Richard C. Rudolph East Asian Library。 其研究兴趣集中在海外中国研究的出版与趋势、北美东亚图书馆历史、及北美藏中国研究相关文献资源的发掘与介绍。 近期出版物有《海外中国研究现状与趋势分析: 2006-2016》,《北美民国研究档案资源指要》, 《美国明尼苏达大学图书馆藏基督教男青年会档案-中国年度报告1896-1949及国际干事小传及会所小史》等。

Su Chen earned her BA and MA in Philosophy from Guizhou University and Huazhong University of Science & Technology in China and a MLIS from McGill University, Canada. She served as East Asian Studies Librarian at McGill University and Head of East Asian Library at the University of Minnesota. In 2011, she was appointed Head of Richard C. Rudolph East Asian Library at UCLA. And in 2015, her position was endowed and named as Su Chen Endowed Head of the Richard C. Rudolph East Asian Library. Her research interests primarily are in three areas, publication trends of English monographs on Chinese studies; archival resources related to China and history of East Asian libraries.



#### 童云海 | Yunhai Tong

北京大学图书馆副馆长,北京大学信息科学技术学院教授,博士生导师,移动数字医院系统教育部工程研究中心副主任,中国通信协会智慧医疗专家委员会委员。目前主要从事大数据分析建模和数据隐私保护的研究和教学工作。近年来独立主持和参与国家自然科学基金、国家科技支撑计划等国家级项目5项,省部级项目6项。曾获省部级科技特等奖、一等奖各一项。近年来发表相关的研究论文80余篇。

Yunhai Tong is the Deputy Director of Peking University Library, the Professor in the School of Electronics Engineering and Computer Science (EECS), Peking University, the Deputy Director of Engineering Research Center for Mobile Digital Hospital System, Ministry of Education, and he is a member of Smart City Committee of Experts, China Institute of Communication. He is mainly engaged in the research and teaching of big data analysis modeling and data privacy protection. In recent years, he has independently hosted and participated in 5 national-level projects such as the National Natural Science Foundation and the National Science and Technology Support Programs, and has hosted 6 provincial-level projects. He has won the special prize and the first prize of science and technology respectively in the provincial and ministerial level, and published more than 80 research papers.

# 五、在线参会操作指南

## Guide to Joining the Online Meeting

1. 本次会议使用腾讯会议系统。中国大陆参会建议使用腾讯会议,境外参会建议使用voov meeting。

The Forum will be using the Tencent Meeting for participants inside the mainland China, and Voov Meeting for participants outside of mianland China.

- 2. 腾讯会议使用说明 (中文) | Tencent Meeting User Manual (CHINESE)
  - (1) 软件下载地址: https://meeting.tencent.com/download-center.html
  - (2) 登录方式
    - 手机注册



#### ● 微信注册



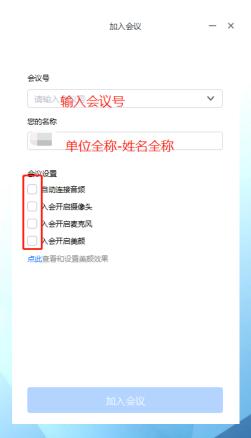
#### 3. 加入会议

● 会议号: \*\*\*\*\*\*\*\*

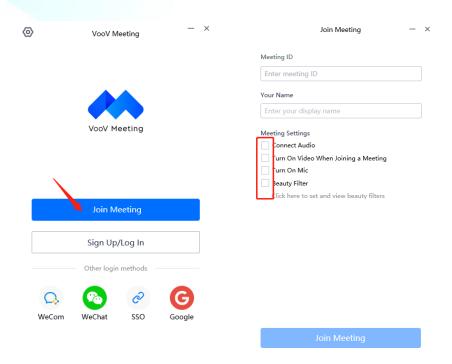
● 您的姓名: 输入 "单位全称" - "姓名全称"

● 入会选项:不做任何勾选





- 4. Voov Meeting User Manual (ENGLISH)
  - (1) Please go visit https://voovmeeting.com/ and download your preferred version from Download Centre.
    - (2) Simply Join a Meeting Without Registration.



- Step 1: Open VooV Meeting desktop client;
- Step 2: Please click on "Join meeting" if you want to join without signing it.
- Step 3: Join Meeting
  - Meeting ID:
  - your name: Institution-name
  - Join Options: Do not choose "Turn On Mic" if you are not the speaker

#### 注意事项 / Attention:

- 1. 基于安全考虑,会议登录信息只供参会人士使用,切勿透露予其他非相关人士。For security reason, conference login information should only be used by participants. Do not share with non-participants.
- 2. 请于会议开始前30分钟安装好腾讯会议/voov meeting软件,并测试参会设备的音讯与 视频效果。Please download and install Tencent Meeting or Voov Meeting ahead of the conference, and join meeting 30 minutes early to test sound and visual quality on the device to be used.
- 3. 每所院校图书馆可以同时使用多个账号进入会议,进入会议时请将账号显示名称改为"单位全称"-"姓名全称",未改名的账号,可能不获批准进入会议。When joining the meeting, please follow the format "institution-name" for your screen name.
- 4. 参会人员在嘉宾发言时,请保持麦克风处于关闭状态。All attendees should keep muted when welcome remarks are delivered.
- 5. 嘉宾在发言时才开启麦克风,论文发言环节使用录制PPT音频播放,发言时间请控制在15分钟内完成;自由发言环节 (Free Talk)发言请勿用PPT演示,发言时间请控制在3分钟内完成。During meeting sessions, PPT recordings will be played instead of live presentations. During the free discussion session, please do not use PPT presentation. Each person's talk is limited to 3 minutes.
- 6. 参会人员在自由讨论环节如欲发言,请使用腾讯/voov meeting软件中的"举手" 功能,获主持人点名后, 会有提示解除静音,发言者即可自行解除静音发言。During the free discussion session, please use "raise hand" function in Tencent/Voov Meeting apps. After the moderator gives the permission to speak, there will be a reminder to unmute, and the speaker can then unmute themselves.



- 7. 在使用会议平台中遇到任何问题,请联系: If you have any questions when using the online conference platform, please contact:
  - 中方/ China side:
     李毅 Yi Li, phone#: 13801111350, email: liyi@calis.edu.cn;
     李莹 Ying Li, phone#: 17812071929, email: liy@calis.edu.cn;
  - 美方 / North American Side:
     Joshua Seufert, phone#: +1 6092585336, email: jseufert@princeton.edu;
     Su Chen, phone#: 310-804-7919; email: suchen11@library.ucla.edu .

# 六、会务组人员及联系方式

# Conference Committee Members and Contact Information

中国高校人文社会科学文献中心、北京大学图书馆 (CASHL,Peking University Library)						
姓名 Name	V					
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李莹 Ying Li	010-62755595-120	liy@calis.edu.cn	Conference Platform Technical Support			
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北美中国研究图书馆员学会 (SCSL)							
姓名 Name							
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Xiuying Zou	412-538-8391	xiuying.zou@claremont.edu	Overall Coordination				
Joshua Seufert	+1 6092585336	jseufert@princeton.edu	会议平台使用				
Su Chen	310-804-7919 suchen11@library.ucla.edu Conference Platform Tech		Conference Platform Technical Support				
Xiuying Zou	412-538-8391	xiuying.zou@claremont.edu	会务联络人员				
Susan Xue	510-643-6327	sxue@berkeley.edu	Conference Contact				

# 七、历届会议回顾

# **Previous Conferences**

届数	时间	地点	承办方	会议主题	会议概况
第一届	2011年 10月12-16日	中国·厦门	厦门大学 图书馆	地区研究与大学图书 馆资源建设	来自CASHL管理中心、SCSL以及中美高校图书馆68名相关专家学者参加会议,举办了18场学术报告
第二届	2013年 7月16-20日	中国·兰州	兰州大学 图书馆	中国周边国家文献资 源的收集、整理与共 享服务	来自CASHL管理中心、SCSL以及中美高校图书馆110名相关专家学者参加会议,举办了24场学术报告
第三届	2015年 6月10-13日	中国·成都	四川大学	演变中的学术环境和 图书馆:资源建设新 方向	来自CASHL管理中心、SCSL以及中美高校图书馆110名相关专家学者参加会议,举办了24场学术报告
第四届	2017年 3月15-19日	加拿大·多伦多		高校图书馆知识服务 新方向	来自中国和北美等地50多家高校图 书馆的120余位代表参会,举办了 28场学术报告
第五届	2019年 8月14-17日	中国·呼和浩特	内蒙古大学 图书馆	图书馆与社会发展	来自海内外的图书馆领域的130余 位专家学者参加会议,举办了25个 学术报告
第六届	2021年 7月16-17日	线上会议	中山大学 图书馆	后疫情时代高校图书 馆文献与服务新方向	来自北美、欧洲、中国大陆、港澳台地区约330位专家学者参加了会议,举办了27场学术报告

Sessions	Date	City	Host	Theme	Brief Introduction
					68 participants from CASHL,
	12-16		Xiamen	Regional Research and	SCSL, Academic libraries of
First	October,	Xiamen,China	University	Research Libraries' Resource	China and North American
	2011		Library	Construction	attended, and 18 reports
					hosted
				Collection, Management	110 participants from CASHL,
	16-20 July,		Lanzhou	and Sharing of the	SCSL, Academic libraries of
Second	•	Lanzhou,China	University	, and the second	China and North American
	2013		Library	Resources in China's	attended, and 24 reports
				Neighboring Nations	hosted
				Changing Assadamia	110 participants from CASHL,
	10-13 June,	0-13 June, 2015 Chengdu,China	Sichuan	Changing Academic	SCSL, Academic libraries of
Third			University Nev Library	Environment and Library: New Directions in Resource	China and North American
	2015				attended, and 24 reports
				Construction	hosted
	15-19		University	Now Directions in	over 120 participants from
Farmth		Tananta Canada	University	New Directions in	China, North American
Fourth	March,	Toronto,Canada	of Toronto	Knowledge Service for	attended, and 28 reports
	2017		Library	University Libraries	hosted
	14-17		Inner		aver 120 participants from
L:trP		IIhahaata China	Mongolia	Library and Social	over 130 participants from
Fifth	August,	Huhehaote,China	University	Development	home and abroad attended,
	2019		Library		and 25 reports hosted
					over 220 participants from
			Cup Vat car	Academic Library Resources	over 330 participants from
Civeh	16-17 July,	Onling Magatina	Sun Yat-sen	and Services: New	China, (including Hong Kong
Sixth	2021 Online Me	Online Meeting	University	Directions in the Post-	and Taiwan), North American
			Library	Pandemic Era	and Europe attended, and 27
					reports hosted